

DIVORCE CHECKLIST

Recent Divorce?

Divorce is difficult and often overwhelming. Please reference this list for potential to-do items after your divorce is final.

Talk to your financial professional about:

- Formulating new comprehensive financial strategies based upon your divorce settlement

Additional action items:

- Be sure to update all of your subscriptions, policies, accounts, and banking information to reflect:
 - any name changes
 - update your mailing address for receiving
 - statements order new checks or ID cards to
 - reflect any address or name changes
- Be sure to update all your employment, insurance, and tax records
- Be sure to modify, as necessary, any beneficiary changes
- Be sure to update any account permissions including any prior HIPPA releases
- Always keep a copy of your divorce decree and case number in a safe and easy to access location